



21 Greenmoor Irvine, CA 92614 Ph: 949-559-4512 Fax 949-559-3635

**APPLICATION
COMPANY INFORMATION**

Legal Name _____ Date Established _____

Date Incorporated _____ County + State Incorporated _____

Street Address _____

City, State, Zip _____

Phone _____ Fax _____

Type of Business _____

Where are books & records kept, if not at the above address? _____

Are there additional locations? Yes No If Yes, where and what use? _____

If Leasing space, Name & Phone of Landlord _____

D/B/A, Tradename, Tradestyle, Trademark? _____

PRINCIPALS

Name _____ SS# _____

Home Address _____

City, State, Zip _____ Stock Owned _____%

Home Phone _____ Cell Phone _____ Date of Birth _____

Title _____ Years with Company _____ Years in Industry _____

Other Business holdings _____

Name _____ SS# _____

Home Address _____

City, State, Zip _____ Stock Owned _____%

Home Phone _____ Cell Phone _____ Date of Birth _____

Title _____ Years with Company _____ Years in Industry _____

Other Business holdings _____

Name _____ SS# _____

Home Address _____

City, State, Zip _____ Stock Owned _____%

Home Phone _____ Cell Phone _____ Date of Birth _____

Title _____ Years with Company _____ Years in Industry _____

Other Business holdings _____

BANK CHECKING ACCOUNTS AND LOANS

Name of Bank _____ How long with bank? _____

Street Address, City, State, Zip _____

Checking Savings Commercial Loans A/C #(s) _____

Name of Bank Officer _____ Phone _____ Fax _____

Type and Amount of Loan(s) _____

Type of Collateral _____

OTHER FINANCING SOURCE(S)

Name of Financial Institution _____ How long with institution ? _____

Street Address, City, State, Zip _____

Name of Officer _____ Phone _____ Fax _____

Type and Amount of Loan _____ Type of Collateral _____

Any other Commercial Loans? Yes No If Yes, with whom and what pledged? _____

Total Accounts Receivable Outstanding _____ Average Monthly Sales _____

Approximate No. of Accounts _____ Usual Terms of Sale _____

Are you currently factored? Yes No If Yes, Name of Factor _____

Are Receivables, Inventory or Equipment pledged as collateral? Yes No
If Yes, to whom? _____

Please provide copies of the following:

	Attached	Not Attached
1. Financial Statements (current plus last 3 fiscal years)	<input type="checkbox"/>	<input type="checkbox"/>
2. Most recent aged Accounts Receivable listing	<input type="checkbox"/>	<input type="checkbox"/>
3. Most recent aged Accounts Payable listing	<input type="checkbox"/>	<input type="checkbox"/>
4. Latest Inventory report	<input type="checkbox"/>	<input type="checkbox"/>
5. Tax Returns for the last 2 years for both the company and principals	<input type="checkbox"/>	<input type="checkbox"/>
6. Personal Financial Statements of principals (form attached)	<input type="checkbox"/>	<input type="checkbox"/>
7. Copy of D/B/A, Tradename, or Trademark filing(s)	<input type="checkbox"/>	<input type="checkbox"/>
8. Copy of Articles of Incorporation with By-Laws, Partnership Agreement, or Articles of Organization with Operating Agreement	<input type="checkbox"/>	<input type="checkbox"/>
9. Copy of Factoring or Accounts Receivable Financial Agreement	<input type="checkbox"/>	<input type="checkbox"/>
10. Current Marketing /Sales Plan as well as projections with EverGreen support	<input type="checkbox"/>	<input type="checkbox"/>
11. Brochures or any published information on your company and products	<input type="checkbox"/>	<input type="checkbox"/>
12. Resume(s) of principals	<input type="checkbox"/>	<input type="checkbox"/>
13. Company profile	<input type="checkbox"/>	<input type="checkbox"/>
14. A list of all secured creditors	<input type="checkbox"/>	<input type="checkbox"/>
15. Three trade references	<input type="checkbox"/>	<input type="checkbox"/>
16. Three buyer references	<input type="checkbox"/>	<input type="checkbox"/>
17. W9 form (attached)	<input type="checkbox"/>	<input type="checkbox"/>
18. Copy of 941 withholding tax filings & proof of payment	<input type="checkbox"/>	<input type="checkbox"/>
19. Cash Flows and Projections (if available)	<input type="checkbox"/>	<input type="checkbox"/>

If any of the above items are not attached, please explain why:



OPERATIONAL INFORMATION

Describe the Company's staff/administrative infrastructure:

Does the Company have computerized systems? Can your reports be customized? Please describe:

ACCOUNTANT

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

How often does you CPA come in to work on your books, and what is the extent of his work?

How often do you generate internal and/or external financials?

Federal ID Number _____ Number of Employees _____

Organization Number _____ D&B Number _____

How often do you pay Federal payroll taxes? Weekly Monthly Quarterly

Any Federal or State payroll or income taxes past due? Yes No

Any Federal or State tax liens? (attach a copy) Yes No

Have any of your prior returns been adjusted? Yes No

If Yes to any of the above, please list type, time period and amount(s) _____

ATTORNEY

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

Any litigation pending against applicant and/or principals? Yes No

Any judgments outstanding? (attach a copy) Yes No

Has Company or the principals ever declared bankruptcy? Yes No

If Yes to any of the above, please explain _____

INSURANCE AGENCY

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

List type of policies _____



LOGISTICS

WAREHOUSE

Does Company own or lease a warehouse? Yes No If Yes, please provide the following:

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Square Footage _____ Number of years using facility _____

When was the last physical inventory taken? _____ What was the dollar amount \$ _____

Was the physical inventory done by an internal or external party of the Company? _____

CUSTOMS BROKER

Does Company use a customs broker? Yes No If Yes, please provide the following:

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

Do you have credit terms with your customs broker? Yes No Terms/Amount? _____

Do you have a continuous bond? Yes No

Do you pay your Duty via ACH? Yes No

FREIGHT FORWARDER

Does Company use a Freight Forwarder? Yes No If Yes, please provide the following:

Name & Address _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

Do you have credit terms with your freight forwarder? Yes No Terms/Amount? _____

Provide information on the movement of the product (i.e. Full container or LCL shipment, Air, Ocean, Truck, Duty rate, domestic transportation, UPS) _____



PRODUCT INFORMATION

Describe typical procedures undertaken to obtain buyer acceptance of your product. (i.e. sample approval procedure; specification submission and approval; buyer inspection) _____

Describe your product acceptance criteria and procedures, including pre-shipment inspection, specifications and procedures: _____

Does your company have any product license agreements? Yes No

If Yes, please provide details and parties involved _____

Describe product return history: _____

BUYER INFORMATION

If Product requires point of purchase displays or other promotional material, please provide information on company and buyer participation in this cost _____

Are consignment sales ever made? Yes No If Yes, please explain _____

- If L/C is to be opened by buyer(s) please provide pro-forma/copy of L/C.
- Provide a proposed list of buyers to include: terms of payment; highest credit amount outstanding; city and state of each buyer.
- Please attach copies of current purchase orders on hand, including small-print terms and conditions on reverse side.
- Costings for every product/style listed on the purchase orders
- Purchase Orders and/or L/C applications for the components/products you wish to finance.

SUPPLIER INFORMATION

Please provide current and/or previous P.O.'s including terms and conditions of purchase for each supplier. For other suppliers please attach additional sheets. If applicable, please provide copy of previous L/C's.

Name & Address _____

Name of Principal _____ Number of years in business _____

Product(s) _____ Manufacturing capacity _____

Contact Person _____ Phone _____ Fax _____

Number of years using services _____

Trade Reference(s) on Supplier _____

Supplier's Bank Name, Address, Officer, Phone, Fax, Swift _____



APPLICATION SIGNATURE

In order to quickly determine if we can be of service to your firm, we need all of the information requested as well as the completed application. If any requested information is not available, please attach a written explanation. All information will be held in strictest confidence.

The undersigned fully understands that the submission of an application for financing does not indicate that EverGreen Financial, Inc. or its assignee will provide any services or financing to the Applicant. We further understand that financing may come only after an acceptable application and due diligence process, and that all costs or invoices will be offered in accordance with the terms of the funding contract agreement. The statements made herein and all information in documents provided herewith are true and correct and the applicant understands that EverGreen Financial, Inc. or its assignee intends to rely thereon in determining whether to enter in a financing relationship.

Date: _____ Company: _____
Signature: _____
Print Name: _____
Title: _____

RELEASE OF CREDIT INFORMATION

To: EverGreen Financial, Inc.

You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorizes its suppliers, customers, accountants, attorneys, employees and any person or consumer reporting agency to give you information it may have on the undersigned. In addition, the undersigned authorizes you to answer questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to you is outstanding, the undersigned shall supply annually updated financial statements. All financial statements and any other information that the undersigned gives you or you collect shall be your property.

This serves as my permission to release any information regarding this application for the purposes of credit investigation to EverGreen Financial, Inc. or its assignee.

Date: _____ Company: _____
Signature: _____
Print Name: _____
Title: _____