



Loan Proposal Summary

Date: ____ / ____ / 2006

From: _____ Company: _____

Phone: _____ Cell: _____ Fax: _____ Email: _____

Borrower: _____ Approximate Credit Score: _____

Property Information:

Property Address: _____

City: _____ State: _____ Zip Code: _____

Requested Loan Amount: \$ _____ LTV: _____% CLTV: _____% Closing Date: _____

Original Purchase Price (Refi): _____ Property Enhancements: \$ _____ Date: _____

Estimated/Appraised Value: \$ _____ Date Acquired (if refi): ____/____/____

Orig. Dwn Pmt: \$ _____

Purpose Of Loan: Rate & Term Refi: ____ Cash Out Refi: ____ / \$ _____ Refurb: ____ Cost: \$ _____
Work Cap: ____ / \$ _____ Purchase Price (if purchase): \$ _____

Current Occupancy: Owner Occupied / Investor: _____ % Occupied By Business: ____ % by Tenants: ____
Number Of Tenants: _____ Approx. Sq. Ft. Occupied By Tenants: _____ Provide Rent Roll If Investor

Property Type: Warehouse/Office: ____ Mix Use: ____ Industrial: ____ Retail: ____ Class: ____
Multi-Family: ____ Number of Units: ____ Sq. Ft: _____ Lot Size: _____

Current Loan(s):

Lender #1: _____ Loan Balance: \$ _____ 1st Trust Deed: \$ _____

Current Rate: _____% Term: ____ Amortization: _____ Payment _____ Conv.or SBA: _____

Lender #2: _____ Loan Balance: \$ _____ 2nd Trust Deed: \$ _____

Current Rate: _____% Term: ____ Amortization: _____ Payment _____ Conv.or SBA: _____

Terms Requested: Rate: ____% Term: _____ Amort: _____ Fixed: ____ Adj: ____ Down Pmt: \$ _____

Property Description / History or Comments/Digital Photos Should Be Emailed:

